

YOUR SUPPORT DRIVES OUR MISSION

2022 METHODIST HEALTHCARE
FOUNDATION ANNUAL REPORT



OUR MISSION

To uplift Methodist Le Bonheur Healthcare's compassionate care for our entire community through philanthropy, health advocacy and a vision of healing and hope.

OUR VISION

Methodist Le Bonheur Healthcare will be nationally recognized for excellence in clinical quality, patient safety and compassionate care to improve every life we touch.

OUR VALUES

Service, Quality, Integrity, Teamwork, Innovation

A MESSAGE OF GRATITUDE

DEAR FRIENDS,

Looking back on 2022, we are humbled and immensely grateful when we think of the thousands of Methodist Le Bonheur Healthcare (MLH) Associates, physician partners and providers who worked tirelessly to provide compassionate care to every patient we were privileged to serve, regardless of any outside factors, and of our many generous and committed donors like you who stepped up in so many ways to sustain and enhance our mission.

Because of you, our Foundation completed a successful 2022, hosting six events, supporting meaningful community health programs and raising more than \$5.9 million to benefit the patients of Methodist Le Bonheur Healthcare.

Thank you for walking alongside Methodist Le Bonheur Healthcare to promote the health and well-being of our community through our comprehensive offering of clinical care and community-based programs. Together, we are improving access for our neighbors and addressing their social needs to help everyone achieve overall wellness.

In this report, we are pleased to share the 2022 impact statistics that your support helped make possible and stories that highlight transformational philanthropy, impactful community outreach and world-class innovation and care.

We are honored to lead the Methodist Healthcare Foundation and its board of directors, supported by the Foundation team, fellow board members and our families, and we thank you for your support of Methodist Le Bonheur Healthcare. Every donation, word of encouragement and act of service truly means so very much to our patients, families, caregivers and community.



Zach Pretzer, President
Methodist Healthcare Foundation

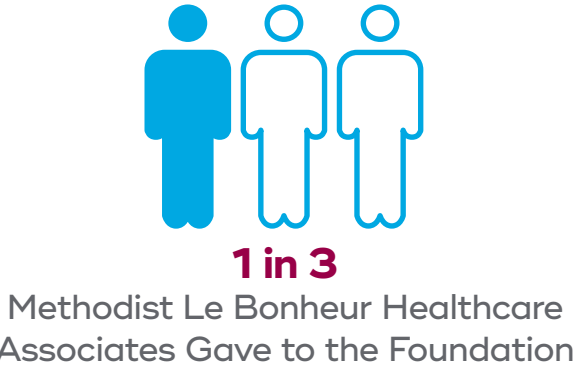
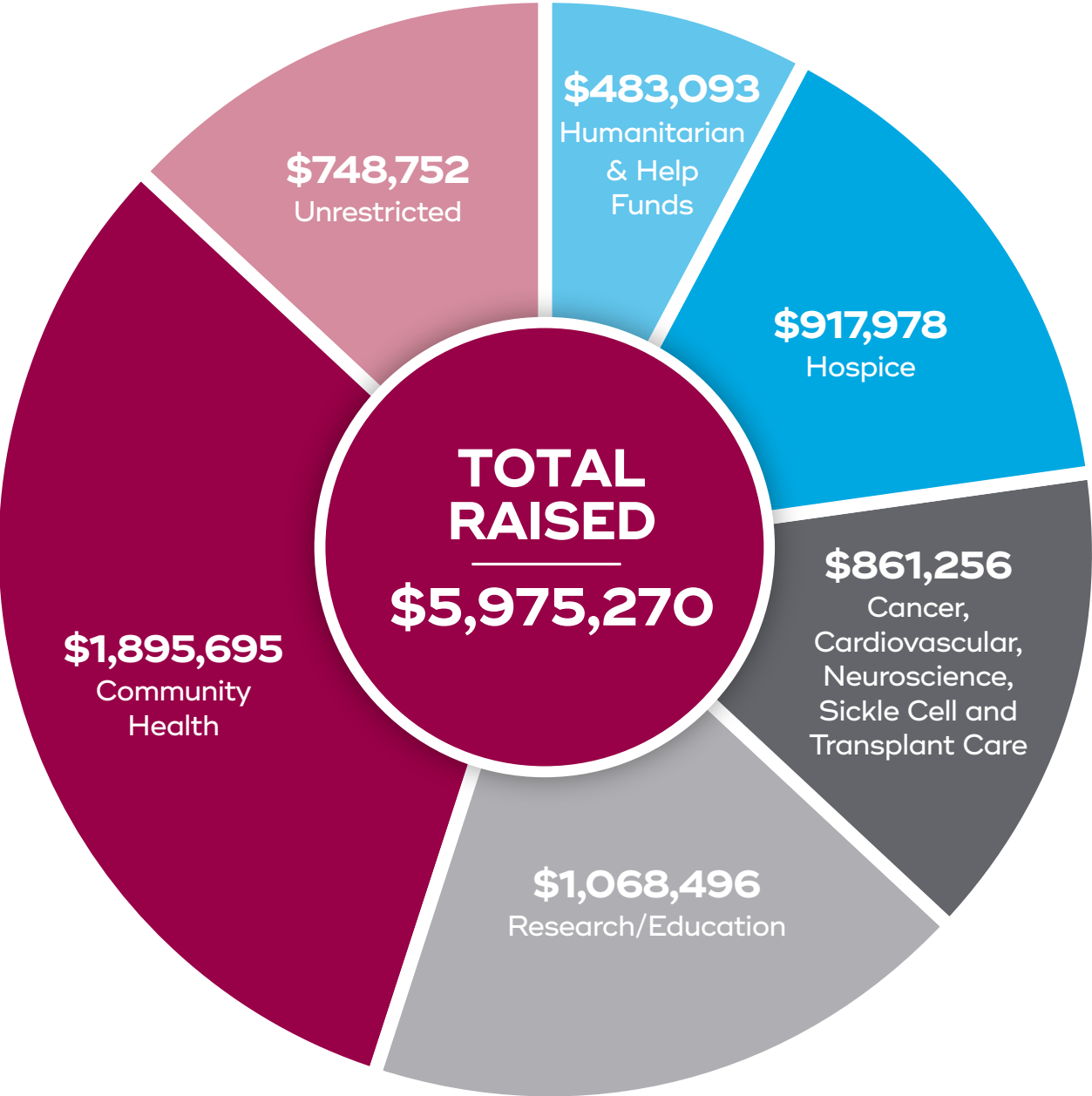


Wilson Moore, 2022 Board Chair
Methodist Healthcare Foundation



2022 BY THE NUMBERS

2022 Revenue by Area of Support • Total Raised: \$5,975,270





7,222

Telehealth Visits



54,212

Surgeries



11,446

Associates



2,382

Physician Providers



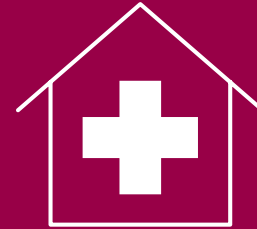
328

Organ Transplants



5,903

Babies Delivered



29,420

Home Care Visits



63,453

Minor Med Visits



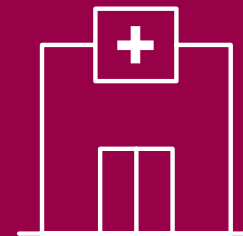
290,925

Emergency Visits



57,528

Total Inpatients



1,677,033

Clinic Visits



The O'Neills' transformational gift kicked off a \$3 million endowment to support the next decade of accessible, compassionate end-of-life care for all at the Methodist Hospice Residence.



A GIFT FOR THE FUTURE

The Teresa and Keith O'Neill Hospice Endowment Helps Ensure the Future of Methodist Hospice Residence

After partnering with Methodist Le Bonheur Healthcare personally and professionally for more than 30 years, Teresa and Keith O'Neill felt compelled to do more for the healthcare system that had done so much for them.

"We know firsthand the quality of care Methodist Le Bonheur Healthcare provides to every patient in their facilities because so much of our lives have been intertwined with MLH. I met my wife at Methodist. Our children were born at Methodist. The system served as the lifeblood of my career in healthcare food service," said Keith, retired CEO of Hospital Housekeeping Services (HHS) at Methodist Le Bonheur Healthcare.

Due to their long history of partnership and support, the O'Neills knew that designating their gift to the Methodist Hospice Residence would make a significant impact on the lives of some of the system's most vulnerable patients. The Methodist Hospice Residence was established to address the holistic – physical, emotional and spiritual – well-being of those who are terminally ill and their families, regardless of their circumstances.

"I have always heard 'give back to those who give to you,' and I truly could not think of a more deserving partner to give to than Methodist Le Bonheur Healthcare," Keith said.

Since the Residence opened in 2011, as a result of the generosity of donors like the O'Neills, Methodist Hospice caregivers have provided more than 62,331 days of care, worth \$4.1 million, to patients who were uninsured or unable to pay.

Inspired by this need and aiming to impact the future of the Methodist Hospice Residence, the O'Neills chose to make a transformational gift of \$500,000 in 2022 to launch the Teresa and Keith O'Neill Hospice Endowment.

"It is both humbling and truly gratifying to know that we can help bridge the gap to provide compassionate end-of-life care for those who may not otherwise be able to afford it. Everyone deserves to be cared for and comforted and to pass with dignity in a peaceful environment," Teresa said.

Over the next two years, the Methodist Healthcare Foundation's goal is to partner with donors to raise an additional \$2.5 million for a total endowment of \$3 million.

"A gift to the O'Neill Endowment serves as an investment in Methodist Hospice's legacy and future of compassion, comfort and care for those in their precious last days," said Joey Maurizi, director of development at the Methodist Healthcare Foundation.

11 YEARS

of compassionate care at the Methodist Hospice Residence

62,331

days of charity care provided
since 2010

\$4.1M

value of charity care



The new Circles of Joy artistic installation offers patients, families and companies a beautiful opportunity to support The Pavilion at Methodist Le Bonheur Germantown Hospital.



INSPIRED BY FAMILY

Adams Family Celebrates New Life and Exceptional Care Through Circles of Joy Campaign

Built in 2010, The Pavilion at Methodist Le Bonheur Germantown Hospital provides high-quality, safe care to expecting and new moms and their babies in a comfortable, beautiful and safe space.

Seeking to add beauty and to raise support for The Pavilion at Methodist Le Bonheur Germantown Hospital, the Methodist Healthcare Foundation created the Circles of Joy artistic installation in the lobby of The Pavilion and outside the entrance to the Neonatal Intensive Care Unit (NICU).

Each display includes circles of various sizes, artfully displayed, to recognize donors for their gifts.

Sara and Kevin Adams were among the first to donate to the Circles of Joy campaign.

“After our first precious granddaughter was born one month early in 2018, we were really nervous and didn’t know what to expect. The Pavilion staff was amazing, professional, thorough and patient with the baby, her parents and even her worried grandparents,” said Sara. “When granddaughter number two arrived in 2019, we were so comfortable coming up to the NICU to see her. Our third granddaughter arrived during COVID. While we were not able to visit, we were so confident in the care she was receiving.”

In December 2022, the Adams family gathered at The Pavilion to view their personalized circle honoring their three granddaughters. The gratitude from each family member was palpable.

“We are thrilled to express our gratitude for the fabulous Methodist NICU staff and support care for future families who may need NICU services,” Sara said. “We saw firsthand the quality of care and dedication provided by Methodist Le Bonheur. Through our gift, we want to help ensure that these facilities are here to help other families should they find themselves in the same position.”

Donations to the Circles of Joy campaign ensure that quality labor and delivery, antepartum, postpartum and newborn care are accessible in our community. Gifts to this fund are invested in much-needed resources, including cutting-edge technology, updated equipment and facility improvements that help keep our hospital on the forefront of maternal and pediatric care. This fund also provides education opportunities for staff and community members and support resources for families in need at The Pavilion. It also supports the NICU family reunion event for patients, parents and staff every five years.

Donors are invited to sponsor a Circle of Joy in celebration of a birth, to honor loved ones or to express gratitude to caregivers. Gifts to this fund can be made monthly, annually or as a one-time donation to help provide access to expert, quality care for generations to come.

To learn more about Circles of Joy, please visit www.methodisthealth.org/circlesofjoy.

12 YEARS

caring for women & children

105,000+

babies delivered since 2010

10,000+

babies cared for in NICU



Sharing a commitment to address the holistic well-being of community members, Vitalant and the Methodist Healthcare Foundation partner to raise awareness for critical areas of care and the importance of blood donations.



PARTNERSHIP WITH PURPOSE

Vitalant's Support Gets to the Heart of Shared Mission: Helping Patients

The partnership between Methodist Le Bonheur Healthcare and lifesaving blood services provider, Vitalant became even stronger in 2022, with the launch of the inaugural Sips for Sickle Cell event, a fun and interactive gathering benefiting the Methodist Healthcare Comprehensive Sickle Cell Center. Vitalant served as the new event's presenting sponsor.

As one of the largest nonprofit blood services organizations, Vitalant's dedicated team works to ensure that lifesaving blood is available when and where it is needed in the Mid-South and across the United States.

Vitalant and Methodist have a long history of partnership through shared missions. In addition to their presenting sponsorship for Sips for Sickle Cell, Vitalant hosted blood drives across the MLH system and supported Sickle Cell Awareness Month activities throughout September 2022.

With this generous support, Sips for Sickle Cell, which featured HGTV design star **Carmeon Hamilton** as celebrity host, raised vital funding and awareness for the Methodist Sickle Cell Center and the patients it serves.

Supporting areas of care like sickle cell treatment aligns seamlessly with Vitalant's mission and work. Individuals living with sickle cell disease rely on blood transfusions as an important therapeutic intervention that increases the oxygen carrying capacity of their blood and reduces complications. On average, people living with sickle cell disease need up to 100 units of blood per year.

"We are proud to further our partnership with Methodist Le Bonheur Healthcare and its Foundation," said David Williams, regional director at Vitalant. "We believe in this mission and want to do all that we can to ensure that blood is ready in the hospital whenever it is needed—not just after major disasters, but also for the everyday personal emergencies and ongoing medical needs of hundreds of patients in our community."

In October, Vitalant's local staff members organized a donation of beautiful blankets, wrapped with handwritten notes of encouragement, and delivered them to patients receiving treatment at the Methodist Cancer Institute.

For safety reasons, Methodist Le Bonheur Healthcare does not use blood or other biologic products from paid donors. Therefore, Vitalant's volunteer donors are vital to the healthcare system and the patients we serve.

Williams said, "When community members choose to give blood with Vitalant, they are helping hospital patients within our community and, when the need arises, others across the country."

Vitalant's support and partnership with the Methodist Healthcare Foundation serves as a shining example of mission-aligned, inspired philanthropy that results in greater impact and a brighter future for the organizations and community as a whole.

1

unit of blood can save three lives

100

units of blood needed each year on average
by a patient with sickle cell disease

100,000

people living with sickle cell disease
in the United States



Named to commemorate the founding year of Methodist Le Bonheur Healthcare, the 1918 Society was launched by the Methodist Healthcare Foundation to recognize donors who have given significantly in their lifetimes.



MEANINGFUL RECOGNITION

New 1918 Society Honors Supporters for Lifetime Giving

In 2022, the Methodist Healthcare Foundation launched the 1918 Society to recognize individual donors who have contributed \$100,000 or more throughout their lifetimes. The new society aims to honor the generosity and commitment of those donor partners whose contributions significantly benefit the faith-based, healing mission of Methodist Le Bonheur Healthcare.

The inaugural induction of donors to the 1918 Society took place on September 29, 2022 with a reception hosted by former MLH chief executive officer, Gary Shorb and his wife, Glenda. The Shorbs were also inducted into the society in recognition of their longstanding support. New members will be inducted each fall.

“Our Foundation team and board are so honored to be able to formally recognize this inspiring list of donors for their lifetime giving,” said Zach Pretzer, president of the Methodist Healthcare Foundation. “Together, the 55 members of this society have donated more than \$51 million to the Methodist Healthcare Foundation and impacted the lives of countless patients.”

In addition to the 1918 Society, three other Methodist Healthcare Foundation giving societies were created in 2022 to honor donors:

- **The Sherard Society**—for those who have donated to the Foundation for more than 20 years consecutively.
- **The Elliot Society**—for those who have made provisions for the Foundation in their estate planning.
- **Partners in Philanthropy**—representing companies, organizations and foundations who have supported the Foundation for 5, 10, 15 and 20 years consecutively.

“We hope that the creation of these donor societies will provide meaningful recognition for our most generous donors and will also ensure that they are aware of the tremendous impact they have had,” said Pretzer.

To learn more about Methodist Healthcare Foundation’s giving societies, visit www.methodisthealth.org/give.

The Inaugural Class of 1918 Society Members:

Donna and Bob Abney
Neal Aronson
Nancy and Ed Barnett
Emily and Nick Bragorgos
Jill and C. R. Buckmaster
Candice and Dr. Thomas M. Carr
Elizabeth and Staley Cates
Amanda and Chirag Chauhan
Ms. Jeannie Clement
Mary and Mike Conley
Dr. John K. Duckworth
Karen Garner and Steve Davitt

Kathy and J. W. Gibson
Susan and Alan Graf
Rita and David Hankins
Dr. Dennis A. Higdon
Marry and Walter Howard
Dr. Jeanne and Frank Jemison
Debbie and the late Dennis H. Jones
Amy and Andrew McCarroll
Paula and Robert McEniry
James E. McGehee, Jr.
Suzanne and Mark Medford
Betty and Jackson Moore

Virginia and John Norton
Teresa and Keith O’Neill
Jenny and Dr. Robert L. Richardson, Jr.
Glenda and Gary Shorb
Kathleene Sims
Cheryl and Bill Stegbauer
Judy and Winn Stephenson
Carole and Dr. William H. West
Erwin and Howard Westmoreland
Dorothy and Walter D. Wills, III



In 2022, the Methodist Transplant Institute continued to achieve excellence in patient experience, clinical quality and safety, completing much-needed organ transplants.



LIFE-**SAVING CARE**

Methodist Transplant Institute Completes 328 Life-Saving Organ Transplants

The nationally recognized solid organ transplantation program at the Methodist Transplant Institute performed 328 life-saving organ transplants in 2022, raising the bar in transplant patient care.

The Institute, located at Methodist University Hospital, offers kidney, liver and pancreas transplants to adults, as well as pediatric kidney and liver transplants in partnership with Le Bonheur Children's Hospital.

A state-of-the-art facility renowned for broad success with liver, kidney and pancreas transplants, the Institute currently has 10,000 new and existing patients, with another 800 on the waitlist.

In addition, in 2022, Methodist Le Bonheur Healthcare also celebrated the appointment of the former surgical director, Jason Vanatta, MD, as the new program director of the Methodist Transplant Institute.

“Dr. Vanatta is an exceptional surgeon with a distinguished career spanning two decades,” said Michael Ugwueke, MPH, DHA, FACHE, president and CEO of Methodist Le Bonheur Healthcare. “His engaging style of leading from behind to drive collaboration and innovation, coupled with a passion and commitment to eliminating health disparities in our community, will help ensure our transplant program continues to deliver high-quality care to anyone who enters our doors.”

Dr. Vanatta has a finely honed vision for how to move the Institute forward in its goal of improving the quality of life and life expectancy of organ transplant patients.

The team is working to expand patient education, access to care and social support services in order to provide a truly holistic model of care that addresses the physical, social, spiritual and emotional needs of the patients and their families.

Through the Transplant Resource Center Fund at the Methodist Healthcare Foundation, donors are helping bring this vision to life, providing financial resources to help the Institute assist patients and families with transportation, housing, food and medication needs before, during and after their transplant surgeries.

To learn more, please visit methodisthealth.org/givetotransplant.



328

organ transplants in 2022

92%

liver transplant success rate

800+

patients in the Memphis area currently await a life-saving organ transplant

METHODIST HEALTHCARE FOUNDATION 2022 EVENTS



LIVING WELL NETWORK MENTAL HEALTH BREAKFAST

Now in its eighth year, the Living Well Network Mental Health Breakfast welcomed former Clemson football star and subject of the Disney movie *Safety*, **Ray McElrathbey**, as keynote speaker May 3, 2022 at the Hilton Memphis. With generous sponsors, including **FedEx**, **Denise Wood** and **Private Wealth Management**, and more than **500 guests**, the event raised more than **\$123,000** to benefit Methodist's community mental health programs, including the **Dennis H. Jones Living Well Network**, which strives to improve access to mental health resources by combatting stigma, providing education and connecting individuals to care.



LIVING AWARDS BENEFIT

Postponed from 2020, the 2022 Living Awards Benefit honored community members, **Jack A. Belz**, **Susan** and **Alan Graf** and **John "Mac" Hodges, MD**, along with organizations, **Families Matter** and **Project Transformation**. These honorees' work impacts health and well-being across the Mid-South and exemplifies Methodist Le Bonheur Healthcare's faith-based, healing mission. Presented by **FedEx**, **Johnson Controls Inc.** and **Nike**, the event took place March 28 at the Peabody Memphis, with **500 guests** in attendance, and raised more than **\$170,000**.



METHODIST HEALTHCARE GOLF CLASSIC

The Methodist Healthcare Golf Classic returned to TPC Southwind on July 25, 2022 with a sold-out group of **33 sponsored teams**. Thanks to the generosity of sponsors and golfers, including presenting sponsors, **Turner Construction** and **HHS**, the Golf Classic raised more than **\$225,000** to benefit **Methodist Hospice** and **Camp BraveHearts Family Grief Camp**.

Foundation Partners Come Together to Support and Celebrate Methodist's Healing Mission

SIPS FOR SICKLE CELL

The Methodist Healthcare Foundation hosted the first Sips for Sickle Cell event on September 8, 2022 at the Dixon Gallery and Gardens. Kicking off Sickle Cell Awareness Month, the fun and unique event featured delicious food and drinks by **Chef Phillip Dewayne** and an engaging cocktail making tutorial by HGTV star and interior designer, **Carmeon Hamilton**. With generous support, including presenting sponsors **Orion Federal Credit Union** and **Vitalant**, the event raised more than **\$70,000** to benefit the **Methodist Comprehensive Sickle Cell Center**, supporting expert quality care for individuals living with sickle cell disease.



NIGHT LIFE FOR METHODIST HOSPICE

The 10th annual Night Life for Methodist Hospice returned to Minglewood Hall on November 4, 2022. A crowd of **350** supporters enjoyed an evening with Americana singer/songwriter, **Will Hoge**, and a delicious dinner was provided by **HHS**. The event raised more than **\$129,000** for **Methodist Hospice** to provide compassionate, quality end-of-life care to those in need, thanks to generous donors and sponsors, including presenting sponsor, **Cigna**, and all-access sponsors, **Agincourt** and **Sedgwick**.

METHODIST HEALTHCARE LUNCHEON

The Methodist Healthcare Luncheon celebrated its 20th anniversary at the Peabody Memphis on December 16, 2022, featuring a hilarious and engaging performance by comedian and actor, **Jim Gaffigan**. With more than **650** guests in attendance, the Luncheon raised nearly **\$240,000** to benefit the mission of **Methodist Le Bonheur Healthcare**. We are so thankful for the support of generous sponsor partners, **MAA**, **Shelby County Government**, **United Healthcare**, **U.S. Bank** and **Cheryl and Bill Stegbauer**.



YOUR SUPPORT INSPIRES OUR MISSION.

THANK YOU, 2022 DONORS!



In order to be good stewards of the funds donated to the Methodist Healthcare Foundation, in lieu of printing our donor listing in this publication, all 2022 donors are recognized electronically on our website.

We are incredibly grateful for the continued generous support of each and every donor and are proud to recognize your annual contributions online.

Please visit www.methodisthealth.org/foundationdonors to see the full listing.



2023 METHODIST LE BONHEUR HEALTHCARE SYSTEM LEADERSHIP TEAM

Michael Ugwueke, MPA, DHA, FACHE
President & CEO

Monica Wharton, JD, FACHE
Executive Vice President &
Chief Operating Officer

Sarah Colley, MHA, JD
Senior Vice President &
Chief Human Resources Officer

Trey Crabb
Senior Vice President &
Chief Business Development Officer

Kate Dowd, JD
Senior Vice President &
Chief Legal Officer

Cato Johnson
Chief of Staff, Public Policy &
Regulatory Affairs

Chuck Lane
Senior Vice President &
Chief Financial Officer

Wayne Lipson, MD
Senior Vice President &
Chief Medical Officer

Nikki Polis, PhD, RN
Chief Nurse Executive

2023 METHODIST HEALTHCARE FOUNDATION STAFF

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President

Bailey Curtright
Manager of Events & Stewardship

Lori Dale-Bratton
Director of Funds Management

Elizabeth Ennis
Manager of Annual Giving

JoAnn Franklin
Donor Relations Coordinator

Bandar Khattab
Development Specialist

Cameron Mann
Director of Corporate Partnerships

Joey Maurizi
Director of Development

Leanne McQuown
Director of Major Gifts

Brian Meyers
Manager of Grants & Communications

*Special thanks to Emily Tipton and
Kristin Attaway for contributions to the
Methodist Healthcare Foundation Team
and the 2022 Foundation Annual Report*

2022 METHODIST HEALTHCARE FOUNDATION BOARD OF DIRECTORS

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Sally Aldrich
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